Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form, 990. All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form. The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

Open to Public Inspection

Form **990-EZ** (2008)

Α	For t	he <mark>200</mark> 8 ca	lendar y	yeaı	r, or tax	year bo	eginnin	g			,	2008,	and en	ndin	g				,	,	
В	Check	if applicable:		С	Name of	organiza	tion										D	Empl	oyer ic	dentification r	number
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	Name	change	label or print or							delivered	to street ad	dress)	Roo	m/sı	iite		E			number	
	Initial	return	type.	DC.	Э Вох	764	5											10	201	251-2	525
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\vdash		ded return	Instruc- tions.	_			5 01 00uii	,, aa <u>-</u> .							_		F			cemption	_
Ш	Applica	ation pending		_	shevi							NC		80			_				_
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		site: ► <u>d</u>								- 1					requ	ired 1 ح	to atta or 990	ach S	Sched	dule B (For	rm 990,
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K	\$25,0	k ► ∐if 000. A retu	the orga Irn is no	aniz ot re	zation is equired,	not a s but if th	section : he orga	509(a)(nizatior	3) supp i choose	orting o	organizati e a returi	ion an n, be s	d its gi sure to	ross file	rece a co	eipts a mple	are no te reti	rmal urn.	ly no	ot more tha	an
L	Add	ines 5b, 6l	b, and 7	7b, t	to line 9	to dete	ermine	gross re	eceipts;	if \$1,00	00,000 oı	r more	, file F	orm	1 990						
		ad of Form																	► \$		<u> 94,790.</u>
Pa	rt I																			for Par	
	1	Contribut			•														1	6	84 <u>,475.</u>
	2	Program																	2		
	3	Members	hip dues	s ar	nd asses	ssment	S												3		
	4	Investme																	4		2,522.
		Gross am																			
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R	С	Gain or (los	•								, ,							<u> </u>	5с		
R V E N	6	Special ever										m gami ı	ng, chec	k he	re		▶				
N U	а	Gross rev	enue (n	not i	including	j\$			(of contr	ibutions										
Ĕ		reported (on line 1	1) .									6a				, 687				
	b	Less: dire	ect expe	nse	es other	than fu	ındraisiı	ng expe	enses .			<u> </u>	6b			1,	,797	<u>'.</u>			
		Net income																	6с		2,890.
	7 a	Gross sal	es of in	ven	itory, les	s retur	ns and	allowar	nces				7a								
	b	Less: cos	t of goo	ds :	sold								7b								
	С	Gross pro	ofit or (lo	oss)) from sa	ales of	invento	ry (Sub	tract lin	ne 7b fro	om line 7	'a)							7с		
	8	Other revenu	ue (descri	be 🕨	·)		8		3,106.
	9	Total reve	enue (ad	dd I	ines 1, 2	2, 3, 4,	5c, 6c,	7c, and	d 8)									•	9	6	92,993.
	10	Grants ar																	10		
_	11	Benefits p	paid to d	or fo	or meml	pers													11		
E X P	12	Salaries,	other co	omŗ	oensatio	n, and	employ	ee ben	efits										12	3	18,507.
Ε	13	Professio	nal fees	s an	nd other	payme	nts to in	ndepen	dent co	ntractor	'S								13		46,793.
N S E	14	Occupano	cy, rent,	, util	lities, ar	nd mair	ntenanc	e											14		27,935.
E S	15	Printing,	publicat	ions	s, posta	ge, and	d shippi	ng											15		3,397.
Ū	16	Other expen	ses (descr	ribe	► See	Other F	Expense	es State	ement)	1	16		93,536.
	17	Total exp	enses (add	l lines 10	J throu	gh 16) .											▶ 1	17		90,168.
	18	Excess or	r (deficit	t) fo	or the ye	ar (Sul	btract lii	ne 17 fr	om line	9)								1	18	2	02,825.
A N S	19	Net asset	s or fun	ıd b	alances	at beg	inning o	of year	(from lii	ne 27, d	column (/	۹)) (m	ust agi	ree	with	end-o	f-yeai				
A S S E T T S		figure rep	orted or	n pr	rior year	's retur	rn)											1	19	2	39,618.
' T S	20	Other cha																	20		
	21	Net asset	s or fun	ıd b	alances	at end	l of year	r. Comb	ine line	es 18 th	rough 20							> 2	21		42,443.
Pa	ırt II	Bala	nce S	hee						n (B) a	re \$2,500	0,000	or more						of Fo	orm 990-E	
							ructions							(/	A) Be		ng of		Ц,	(B) End	
22		sh, savings															5,01			2	86,645.
23		nd and buil															7,10				7,498.
24		ner assets															2,38				61,400.
25		al assets															4,50				55,543.
26		al liabilitie															4,88				13,100.
27	' Ne	t assets or	tund ba	alan	ıces (lin	e 27 of	column	n (B) m ı	ust agre	ee with	line 21) .			1		23:	9,61	L8.	27	4	42,443.

			V	M.
		1	Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of			
	each activity	33		Х
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	34		Х
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
	attach a statement explaining your reason for not reporting the income on Form 990-T.			
ā	a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and			
	proxy tax requirements?	35 a		Х
ŀ	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	35 b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year?			
	If 'Yes.' complete applicable parts of Schedule N	36		Х
37 a	a Enter amount of political expenditures, direct or indirect, as described in the instructions			
ŀ	bid the organization file Form 1120-POL for this year?	37 b		Х
38 a	a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38 a		Х
ŀ	o If 'Yes,' complete Schedule L, Part II and enter the total			
•	amount involved			
39	501(c)(7) organizations. Enter:			
	a Initiation fees and capital contributions included on line 9			
ŀ	Gross receipts, included on line 9, for public use of club facilities			
40 a	a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	-		
	section 4911 ► 0.; section 4912 ► 0.; section 4955 ► 0.			
ŀ				
•	501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40 b		Х
(Enter amount of tax imposed on organization managers or disqualified persons during the			
	year under sections 4912, 4955, and 4958	_		
C	d Enter amount of tax on line 40c reimbursed by the organization ▶			
•				
	• All organizations. At any time during the tax year, was the organization a party to a prohibited tax			
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		х
	a All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		Х
	shelter transaction? If 'Yes,' complete Form 8886-T	40 e		х
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	shelter transaction? If 'Yes,' complete Form 8886-T	40 e		х
41	shelter transaction? If 'Yes,' complete Form 8886-T		-252	
41	shelter transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed Telephone no. Telephone no. (828)	251	-252	
41	shelter transaction? If 'Yes,' complete Form 8886-T	251		<u>25</u>
41 42 a	a The books are in care of ► Dogwood Alliance Telephone no. ► (828) Located at ► PO Box 7645 Asheville NC ZIP + 4 ► 28802 At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	251	-252 Yes	25 No
41 42 a	a The books are in care of ► Dogwood Alliance	251		<u>25</u>
41 42 a	a The books are in care of ► Dogwood Alliance Telephone no. ► (828) Located at ► PO Box 7645 Asheville NC ZIP + 4 ► 28802 At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	251		25 No
41 42 a	a The books are in care of ► Dogwood Alliance	251		25 No
41 42 a	a The books are in care of ► Dogwood Alliance	251		25 No
41 42 a	shelter transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed Telephone no. Telephone no. (828) At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T Telephone no. (828) Asheville NC ZIP + 4 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:	251		25 No
41 42 a	a The books are in care of ► Dogwood Alliance	251		25 No
41 42 a	shelter transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed Telephone no. Telephone no. (828) At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T Telephone no. (828) Asheville NC ZIP + 4 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:	251		25 No
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41 42 a	shelter transaction? If 'Yes,' complete Form 8886-T. List the states with which a copy of this return is filed Telephone no. (828) To Box 7645 Asheville NC ZIP + 4 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U.S.?	251 42b		25 No X
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41 42 a	Shelter transaction? If 'Yes,' complete Form \$886-T List the states with which a copy of this return is filed ▶ Telephone no. ▶ (828) Telephone no. ▶ (828) Asheville NC ZIP+4 ▶ 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. Cat any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. Cat any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country: ▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here	251 42b		25 No X
41 42 a	Sheller transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed ▶ Telephone no. ▶ (828) Located at ▶ PO Box 7645 Asheville NC ZIP+4 ▶ 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country:▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead	251 42b	Yes	No X
41 42 a b	Shelfer transaction? If 'Yes,' content the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. See the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. See the name of the foreign country: See the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. See the name of the foreign country: At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year As a printing and provided and pro	251 42b	Yes	No X
41 42 a b	Sheller transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed ▶ Telephone no. ▶ (828) Located at ▶ PO Box 7645 Asheville NC ZIP+4 ▶ 28802 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country:▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead	251 42b	Yes	No X

Yes X No

Form **990-EZ** (2008)

Form 990-EZ (2008) Dogwood Alliance, Inc Page 4 Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. No Yes Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 46 Х Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II ... 47 Х Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 Х 49a Did the organization make any transfers to an exempt non-charitable related organization? 49 a Х Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.' (b) Title and average (c) Compensation (d) Contributions to employee (e) Expense account and (a) Name and address of each employee paid more than \$100,000 benefit plans and hours per week devoted to position deferred compensation other allowances None Total number of other employees paid over \$100,000 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None. (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation None Total number of other independent contractors receiving over \$100,000 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 07/01/09 Sign Signature of officer Date Here Sarah Hodgdon Treasurer Type or print name and title. Preparer's Identifying Number (See instructions) Date Check if Paid signature employed Pre-Corliss & Solomon, PLLC Firm's name (or parer's yours if self-employed), address, and ZIP + 4 #1 Use 242 Charlotte Street Suite FIN Only NC 28801 (828)236-0206 Asheville Phone no. ►

May the IRS discuss this return with the preparer shown above? See instructions

BAA

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Dogwood Alliance, Inc. 56-2139120 Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check only one organization.) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section** 5 **170(b)(1)(A)(iv).** (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that 11 describes the type of supporting organization and complete lines 11e through 11h. Type I Type II Type III - Functionally integrated Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box ... Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11 g (i) a family member of a person described in (i) above? 11 g (ii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the organizations the organization supports h (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (ii) EIN (v) Did you notify the organization in col. (i) of (i) Name of Supported Organization (vi) Is the organization in col. (i) organized in the U.S.? (iv) Is the (vii) Amount of Support rganization in col your support? governing document? Yes No Yes Yes Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total beginning in) Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')... 507,486. 684,475. 394,426. 401,637 347,189. 2,335,213. Tax revenues levied for the organization's benefit and either paid to it or expended The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge Total. Add lines 1-3 394,426. 401,637. 347,189. 507,486. 684,475. 2,335,213. The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ... 1,141,786. Public support. Subtract line 5 1,193,427. from line 4 Section B. Total Support Calendar year (or fiscal year (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total beginning in) **7** Amounts from line 4 394,426. 401,637. 347,189 507,486 684,475 2,335,213. Gross income from interest. dividends, payments received on securities loans, rents. royalties and income form similar sources 1,448 2,754 2,567 2,806 2,522 12,097. Net income form unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or loss form the sale of capital assets (Explain in Part IV.) Total support. Add lines 7 2,347,310. through 10 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 50.84% 14 15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f 15 53.86% 16a 33-1/3 support test - 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. b 33-1/3 support test - 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. 17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.) **Section A. Public Support** Calendar year (or fiscal yr beginning in)► (a) 2004 **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.'). Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 ... Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge . . 6 Total. Add lines 1-5 7a Amounts included on lines 1, 2, 3 received from disqualified persons. **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b. Public support (Subtract line 7c from line 6.) Section B. Total Support Calendar year (or fiscal yr beginning in) ► (a) 2004 **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total **9** Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 **c** Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) **13 Total support.** (add Ins 9, 10c, 11, and 12.) **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) 15 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g. 16 % Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) . . . 17 % **18** Investment income percentage from **2007** Schedule A, Part IV-A, line 27h 18 % 19a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A	(Form 990	or 990-EZ)	2008	Dogwoo	d All	iance,	Inc.		56-2139	120	Page 4
Part IV	Supplem Part II, li	ental Info ne 17a o	ormatio r 17b; (on. Comp or Part II	lete th	is part to 12. Provi	provide the de any oth	e explanation req er additional inforr	uired by Part nation. (see	II, line 10; instructions)	
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SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

OMB No. 1545-0047

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below.

► Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: complete Part I-A only.

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization	answered 'Yes.	' to Form 990	. Part IV	line 5 (Proxy	(Tax)	. then

• ;	Section 501(c)(4), (5), or (6) or	rganizations: Complete Part III.			
Name	e of organization			Employer identifica	tion number
Dog	gwood Alliance, In	c.		56-213912	0
Pa	To be completed See the instruction	by all organizations exempt under ns for Schedule C for details.	section 501(c) ar	nd section 527 orga	nizations.
1	Provide a description of the	organization's direct and indirect political ca	mpaign activities in P	art IV.	
2	Political expenditures			▶\$	
3	Volunteer hours				
Pa		by all organizations exempt under ns for Schedule C for details.	section 501(c)(3)		
1	Enter the amount of any exc	ise tax incurred by the organization under s	ection 4955	⊳ \$	
2		ise tax incurred by organization managers u			
3		section 4955 tax, did it file Form 4720 for t			
4:	a Was a correction made?				Yes No
ı	b If 'Yes,' describe in Part IV.				
Pa	rt I-C To be completed	by all organizations exempt under	section 501(c), e	xcept section 501(c)(3).
	See the instruction	ns for Schedule C for details.	• • •		
1	Enter the amount directly exp	pended by the filing organization for section	527 exempt function	activities ▶\$	
2		g organization's funds contributed to other c			
3	Total of direct and indirect ex Form 1120-POL, line 17b	xempt function expenditures. Add lines 1 ar	nd 2 and enter here ar	nd on ▶\$	
4	Did the filing organization file	Form 1120-POL for this year?			Yes No
5	made. Enter the amount paid received and promptly and d	and employer identification number (EIN) of and indicate if the amount was paid from irectly delivered to a separate political orga al space is needed, provide information in F	the filing organization	cal organizations to whi 's funds or were politica parate segregated fund	ch payments were I contributions or a political action
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's own internal funds. If none, enter-0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule **C** (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990-EZ) 200	8 Dogwood Allia	nce, Inc.		56-2139	9120 Page 2
Part II-A To be compl	eted by organization	ons exempt under	section 501(c)(3) th	nat filed Form 5768	(election
under section	on 501(h)). Šee the	instructions for Sch	nedule C for details		
	ng organization belongs	- ·			
B Check ► if the filir	ng organization checked		trol' provisions apply.		
(The term	Limits on Lobbying E 'expenditures' means a		ed.)	(a) Filing organization's totals	(b) Affiliated group totals
1 a Total lobbying expenditu	ires to influence public of	opinion (grass roots lob	bying)	0.	
b Total lobbying expenditu	ires to influence a legisl	lative body (direct lobby	ring)	213.	
c Total lobbying expenditu	•	•		213.	
d Other exempt purpose e	expenditures			489,955.	
e Total exempt purpose e	xpenditures (add lines 1	c and 1d)		490,168.	
f Lobbying nontaxable am both columns.	nount. Enter the amount	from the following table	e in	98,034.	
If the amount on line 1e, colu	ımn (a) or (b) is: The	lobbying nontaxable an	nount is:		
Not over \$500,000	20%	of the amount on line 1e.			
Over \$500,000 but not over \$1,	000,000 \$100,0	000 plus 15% of the excess ov	ver \$500,000.		
Over \$1,000,000 but not over \$	1,500,000 \$175,0	000 plus 10% of the excess o	ver \$1,000,000.		
Over \$1,500,000 but not over \$	17,000,000 \$225,0	000 plus 5% of the excess ove	er \$1,500,000.		
Over \$17,000,000	\$1,000	0,000.			
g Grassroots nontaxable a	amount (enter 25% of lin	ne 1f)		24,509.	
h Subtract line 1g from lin	e 1a. Enter -0- if line g	is more than line a		0.	
i Subtract line 1f from line	e 1c. Enter -0- if line f is	more than line c		0.	
j If there is an amount oth section 4911 tax for this	ner than zero on either l year?	ine 1h or line 1i, did the	e organization file Form	4720 reporting	Yes No
	4-Y	ear Averaging Period U	Inder Section 501(h)		
(Sor	ne organizations that m	ade a section 501(h) ele	ection do not have to co ons for lines 2a through	omplete all of the five 2f.)	
	Lobbyin	g Expenditures During	4-Year Averaging Perio	d	
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount	76,993.	89,099.	87,711.	98,034.	351,837.
b Lobbying ceiling amount (150% of line 2a, column (e))					527,756.
c Total lobbying expenditures	110.	43.	75.	213.	441.
d Grassroots non-taxable amount	19,248.	22,275.	21,928.	24,509.	87,960.
e Grassroots ceiling amount (150% of line 2d, column (e))					131,940.

BAA

f Grassroots lobbying expenditures

0. 203. Schedule **C** (Form 990 or 990-EZ) 2008

43.

75.

85.

(election under section 501(h)). See the instructions for Schedule C for details	NOT S.	illea F	orm 576	8	age 3
·	(a	a)	(o)	
	Yes	No	·	ount	
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:					
a Volunteers?					
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
c Media advertisements?					
d Mailings to members, legislators, or the public?					
e Publications, or published or broadcast statements?					
f Grants to other organizations for lobbying purposes?					
g Direct contact with legislators, their staffs, government officials, or a legislative body?					
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?					
i Other activities? If 'Yes,' describe in Part IV					
j Total lines 1c through 1i					
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b If 'Yes,' enter the amount of any tax incurred under section 4912					
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912					
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6). See the instructions for Schedule C for details.	า 501	(c)(5),	or secti	on	
				Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?			1		
			2		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?					
	า 501	(c)(5),	or secti	on	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III	ո 501 -A, զ։	(c)(5),	or secti	on	
 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 	ո 501 -A, զ։	(c)(5), uestion	or secti	on	
 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 	1 501 -A, qı	(c)(5), uestion	or secti	on	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year	1 501 -A, q	(c)(5), uestion	or secti	on	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total	1 501 -A, q	(c)(5), uestion 1 2a 2b 2c	or secti	on	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year	1 501 -A, q	(c)(5), uestion	or secti	on	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total	1 501 - A , q	(c)(5), uestion 1 2a 2b 2c	or secti	on	
Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III answered 'Yes.' See Schedule C Instructions for details. 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and politic	1 501 - A , q	(c)(5), uestion 1 2a 2b 2c 3	or secti	on	

Schedule C (1	onii 330 oi 330-12/2000 Dogwood Alliance, liic.	30-2139120	r aye •
Part IV	Supplemental Information (continued)		
· uitiv	Journal Mornaton (continued)		
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Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ and 990-PF ► See separate instructions. OMB No. 1545-0047

2008

Name of the organization		Employer identification number
Dogwood Alliance, Inc.		56-2139120
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)(3) (enter number) orga	anization
	4947(a)(1) nonexempt charitable tru 527 political organization	ust not treated as a private foundation
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable tru	st treated as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by t boxes for both the General Rule and a Sp	ne General Rule or a Special Rule . (Note: Only ecial Rule. See instructions.)	y a section 501(c)(7), (8), or (10) organization can check
General Rule –		
For organizations filing Form 990, 990 contributor. (Complete Parts I and II.)	-EZ, or 990-PF that received, during the year,	\$5,000 or more (in money or property) from any one
Special Rules —		
509(a)(1)/170(b)(1)(A)(vi) and receive	ling Form 990, or Form 990-EZ, that met the 33 d from any one contributor, during the year, a on a contributor, during the year, a contributor.	3-1/3% support test of the regulations under sections contribution of the greater of (1) \$5,000 or (2) 2% of the Complete Parts I and II.
aggregate contributions or bequests o		at received from any one contributor, during the year, gious, charitable, scientific, literary, or educational nd III.
some contributions for use <i>exclusively</i> \$1,000. (If this box is checked, enter h	for religious, charitable, etc, purposes, but the nere the total contributions that were received of	at received from any one contributor, during the year, ese contributions did not aggregate to more than during the year for an <i>exclusively</i> religious, charitable, nis organization because it received nonexclusively
religious, charitable, etc, contributions	of \$5,000 or more during the year.)	> \$
990-PF) but they must answer 'No' on Pai		es do not file Schedule B (Form 990, 990-EZ, or in the heading of their Form 990-EZ, or on line 2 of (Form 990, 990-EZ, or 990-PF).
BAA For Privacy Act and Paperwork Red for Form 990. These instructions will be is	Juction Act Notice, see the Instructions sued separately.	Schedule B (Form 990, 990-EZ, or 990-PF) (2008

of 3

of Part I

Dogwood Alliance, Inc.

Employer identification number 56-2139120

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Richard & Rhoda Goldman Fund P.O. Box 29924 San Francisco CA 94129	\$87,500.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Fred & Alice Stanback 507 West Innes Street #270 Salisbury NC 28144	\$250,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	The Oak Hill Fund P.O. Box 1624 Charlottesville VA 22902	\$25,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Educational Foundation of America	\$ 100,000.	Person X Payroll
	Westport CT 06880	1	Noncash (Complete Part II if there is a noncash contribution.)
		(c) Aggregate contributions	(Complete Part II if there
(a) Number	Westport CT 06880 (b)	(c)	(Complete Part II if there is a noncash contribution.)
(a) Number	Westport CT 06880 (b) Name, address, and ZIP+4 The Overbrook Foundation 122 East 42nd Street, Suite 2500	(c) Aggregate contributions	(Complete Part II if there is a noncash contribution.) (d) Type of contribution Person X Payroll Noncash (Complete Part II if there

of Part I

Do

Page 2 of 3
Employer identification number

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Part I	Contributors (see instructions.)			
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
7	Patagonia P.O. Box 32050 Reno NV 89523	\$ <u>10,000</u> .	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
8	Weeden Foundation 747 Third Avenue, 34th Floor New York NY 10017	\$22,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
9	Westwind Foundation 232 East High Street Charlottesville VA 22902	\$ <u>30,000</u> .	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
10	Common Stream 155 Seaport Blvd Boston MA 02101	\$30,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
<u>11</u>	Lawrence Foundation 530 Wilshire Blvd, Suite 207 Santa Monica CA 90401	\$ <u>5,000</u> .	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
12_	Town Creek Foundation 121 North West Street Easton MD 21601	\$ 50,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)	

Dogwood Alliance, Inc.

Employer identification number

5<u>6-2139120</u>

Part I	Contributors	(see instructions.
rarti	Contributors	(see instructions.

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	San Diego CA 92104	\$ 8,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	Type of contribution
	Columbia SC 29205	\$ <u>10,000</u> .	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	 	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	 	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name as Shown on Return

Dogwood Alliance, Inc.

Employer Identification No.
56-2139120

Line 24 - Other Assets:	Beginning of Year	End of Year
Grants Receivable	10,000.	40,000.
Pledges Receivable	20,000.	120,000.
Accounts Receivable	980.	0.
Security Deposit	1,400.	1,400.
Totals to Form 990-EZ, Part II, line 24	32,380.	161,400.
Line 26 - Total Liabilities:	Beginning of Year	End of Year
Accounts Payable	4,563.	7,511.
Payroll Tax Liabilities	320.	3,877.
Flexible Benefits	0.	1,712.
Totals to Form 990-EZ, Part II, line 26	4,883.	13,100.

TEEW1801.SCR 04/21/08

IRS *e-file* Signature Authorization for an Exempt Organization

or calendar year 2008, or fiscal year beginning	. 2008, and ending

Department of the Treasury Internal Revenue Service	▶ Do not send to the IRS. Keep for your records. ▶ See instructions.	2008
Name of exempt organization		Employer identification number
Dogwood Alliance	, Inc.	56-2139120
Name and title of officer		
Sarah Hodgdon	Treasurer nd Return Information (Whole Dollars Only)	
Part I Tax Return ar	nd Return Information (Whole Dollars Only)	
the box on line 1a, 2a, 3a, 4 line 1b, 2b, 3b, 4b, or 5b, w	n for which you are using this Form 8879-EO and enter the applicable amount fro a, or 5a, below, and the amount on that line for the return for which you are filing hichever is applicable, blank (do not enter -0-). But, if you entered -0- on the retu e more than 1 line in Part I.	this form was blank, then leave
1 a Form 990 check here	b Total revenue, if any (Form 990, line 12)	1b
	ere X b Total revenue, if any (Form 990-EZ, line 9)	
3a Form 1120-POL check		
4a Form 990-PF check he	ere <u> </u>	4b
5a Form 8868 check here	e ▶ 🔲 b Balance Due (Form 8868, line 3c)	5b
D. 111 D. 1 11	of Charles Andrew College	
	nd Signature Authorization of Officer I declare that I am an officer of the above organization and that I have examined	
complete. I further declare allow my intermediate serv receive from the IRS (a) an reason for any delay in prodesignated Financial Agent preparation software for pa account. To revoke a paym payment (settlement) date. confidential information necessity	npanying schedules and statements and to the best of my knowledge and belief, that the amount in Part I above is the amount shown on the copy of the organizatice provider, transmitter, or electronic return originator (ERO) to send the organizatice acknowledgement of receipt or reason for rejection of the transmission, (b) an incessing the return or refund, and (d) the date of any refund. If applicable, I authoto initiate an electronic funds withdrawal (direct debit) entry to the financial instituyment of the organization's federal taxes owed on this return, and the financial in ent, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later I also authorize the financial institutions involved in the processing of the electronic sessary to answer inquiries and resolve issues related to the payment. I have selective for the organization's electronic return and, if applicable, the organization's contact the organization of the electronic return and, if applicable, the organization's contact the organization of the electronic return and, if applicable, the organization's contact the organization of the electronic return and, if applicable, the organization of the electronic return and t	tion's electronic return. I consent to ation's return to the IRS and to dication of any refund offset, (c) the rize the U.S. Treasury and its ution account indicated in the tax stitution to debit the entry to this than 2 business days prior to the nic payment of taxes to receive exted a personal identification
Officer's PIN: check one bo	· ·	
X authorize Corlis	ss & Solomon, PLLC to enter my PIN	39120 as my signature
		Inter five numbers, but do not enter all zeros
on the organization's ta a state agency(ies) reg the return's disclosure of	x year 2008 electronically filed return. If I have indicated within this return that a culating charities as part of the IRS Fed/State program, I also authorize the aforem consent screen.	copy of the return is being filed with nentioned ERO to enter my PIN on
indicated within this ret	anization, I will enter my PIN as my signature on the organization's tax year 2008 urn that a copy of the return is being filed with a state agency(ies) regulating char PIN on the return's disclosure consent screen.	electronically filed return. If I have ities as part of the IRS Fed/State
Officer's signature	Date ► <u>07/01/200</u>	9
Part III Certification a	and Authentication	
ERO's EFIN/PIN. Enter you	r six-digit EFIN followed by your five-digit self-selected PIN	do not enter all zeros
I certify that the above num above. I confirm that I am s Authorized IRS <i>e-file</i> Provid	neric entry is my PIN, which is my signature on the 2008 electronically filed return submitting this return in accordance with the requirements of Pub. 4163 , Moderniz ders for Business Returns.	for the organization indicated ed e-File (MeF) Information for
ERO's signature	Date ►	
	ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So	

BAA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2008)

Form 990-EZ, Part I, Line 16

Other	Expenses	Statemen	t
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Other expenses (describe)	
Depreciation	3,102.
Fundraising	1,913.
Communications	15,470.
Campaign Work	15,487.
Training & Conferences	10,090.
Travel	31,330.
Meetings	4,094.
Supplies	4,125.
Other Expenses	7,925.
Total	93,536.

Dogwood Alliance 2008 Program Accomplishments

- 1. Worked with Domini Social Investment Fund to develop an IP shareholder resolution for changes in the way IP sources fiber for its paper production and attended the IP Annual General Meeting in New York. Held two executive level meetings with IP to explore the potential for engaging in constructive negotiations.
- 2. Released the office supply industry "Green Grades" report in April 2008, along with an ad in USA Today publicizing the report. The "Green Grades" report generated over 50 media reports and also led to additional commitments and actions on the part of the companies graded.
- 3. Conducted an analysis using satellite imagery of AbitibiBowater's progress in 2008 towards meeting the commitments to improve forestry practices on the Cumberland Plateau as outlined in an MOU signed with Dogwood Alliance in June of 2005. Completed and published the 2007 AbitibiBowater Annual Progress Report, verifying the companies continued progress in implementing its MOU commitments on the Cumberland Plateau. Highlights included:
 - Phase out of converting natural forests to plantations was complete as of June 2006.
 - Analysis of satellite imagery to track third party fiber procurement enhanced AbitibiBowater's ability to verify that its future purchases of pine fiber do not originate from natural forests converted to plantations after 2007.
 - 16,000 acres of high conservation value forests were transferred to the state of Tennessee for conservation.
 - No aerial spraying of herbicides or fertilizers was conducted between July 2006 and July 2007.
- 4. Reached final agreement with a major paper producer in the South on an environmental policy and Memorandum of Understanding outlining action steps and timelines associated with endangered forest mapping and ending the conversion of natural hardwood forests to plantations. Met with the company and scientific experts on five occasions to discuss scientific methodologies and definitions related to endangered forest mapping and natural hardwood forests.
- 5. Organized a roundtable titled, *Pulp and Paper in the Southern US: Risks and Opportunities for Business, Climate, and Forests*, that brought together representatives from 34 different companies representing millions of dollars in paper purchasing power, including Scholastic, McDonald's, Starbucks, Time, Johnson & Johnson, Hearst, and the New York Times.
- 6. The Paper Packaging Campaign continued its progress and successes in 2008.
 - Meetings with over 30 companies from the health and beauty, music and fast food industries making the connection between their paper packaging purchases from IP and the impact of those purchases on the Southern coastal forests. Seven companies have created, or are in the process of creating, formal environmental paper policies. At least five companies have expressed concern to IP regarding their impacts on forests in the Southern US. Three companies have switched suppliers, or are in the process of switching to suppliers with either high PCR content or FSC fiber, or both.
 - Launched the public campaign publicizing the 2008 Fast Food Packaging Report; the launch of the No Free Refills Fast Food Campaign, including the nofreerefills.org website; growth of the Dogwood Alliance e-activist list from approximately 7,000 to over 13,000; released "Packaging Man," the Dogwood Alliance remake of the old classic "PacMan" videogame; tabled at more than 30 events (varying in size from near 80,000 people for 4 days at the Bonnaroo music festival to dozens visiting the table at college environmental events) and conducted other public outreach.
 - Published the *Southern Swamplands and Paper Packaging* report. Engagement, through onthe-ground organizers, with over 40 organizations in NC and VA to pressure IP and their customer companies. Conducted a Listening Tour of people living in and around the coastal

forests in North Carolina and Virginia. Collected over 2,000 packaging pledge signatures and held 2 successful press conferences with over 15 media hits.

- 7. The Southern Forest Carbon Project (SFCP) met three times to develop plans for a forest-based carbon offset pilot project. The SFCP stakeholder group was also expanded to include Domtar (paper producer), Columbia Forest Products (wood product manufacturer), Home Depot Foundation, and The Forestland Group (large industrial landowner). The Voluntary Carbon Standard (VCS) was adopted as the carbon accounting standard, eight candidate landowners were identified, and the geographic location was finalized for the pilot project.
- 8. Produced and published a report entitled "Don't Log the Forests for the Fuel: a Position Paper on the Potential Environmental and Economic Impacts of the Cellulostic Ethanol Industry in the Southern US."
- 9. 135 media stories, including news websites and blogs. 45 of those stories were in "traditional" news media such as newspapers, magazines, radio and TV.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Form 8868 (Rev. 4-2008)

Department of the Treasury Internal Revenue Service			► File a separate application for each return.						
If you are	e filing for an A	Automatic 3-Month E	extension, comple	ete only Part I and ch	eck this box				Х
				xtension, complete o					
Do not comp	olete Part II uni	<i>less</i> you have alread	ly been granted a	n automatic 3-month	extension on a p	previously filed	d Form 88	68.	
Part I	Automatic 3	3-Month Extensi	on of Time. Or	nly submit origin	al (no copies	needed).			
A corporation	n required to fi	le Form 990-T and r	equesting an auto	omatic 6-month exter	nsion – check thi	s box and cor	mplete Par	t I only	
All other corpincome tax r		uding 1120-C filers),	partnerships, RE	MICS, and trusts mu	st use Form 7004	4 to request a	n extensio	n of time to file	
returns noted the additional Form 990-T.	d below (6 mor Il (not automat Instead, you r	oths for a corporation	n required to file F on or (2) you file F completed and s	rm 8868 if you want Form 990-T). Howeve Forms 990-BL, 6069, igned page 2 (Part II & Nonprofits.	er, vou cannot file	e Form 8868 e	electronica	llv if (1) vou want	f
	Name of Exempt	Organization					Employer ide	entification number	
Type or									
print		Alliance, In					56-2139120		
File by the due date for	Number, street, a	and room or suite number.	If a P.O. box, see inst	ructions.					
filing your return. See	PO Box 7	645							
instructions.	City, town or pos	t office, state, and ZIP co	de. For a foreign addres	ss, see instructions.					
	Ashevill	.e					NC	28802	
		filed (file a separate	→ ' '	•		—			
X Form 99			Form 990-T (co	•		Form 4720			
Form 990	0-BL		Form 990-T (se	ction 401(a) or 408(a	a) trust)	Form 5227			
Form 990	0-EZ		Form 990-T (tru	ist other than above)		Form 6069	9		
Form 99	0-PF		Form 1041-A			Form 8870	0		
Telephor If the org If this is check thi the exter	ne No.►_(<u>82</u> § lanization does for a Group Re s box . ► lasion will cover	s not have an office eturn, enter the orga . If it is for part of the.	or place of busine nization's four dig	FAX No. ► (828 ess in the United Starting Group Exemption and	tes, check this bo Number (GEN) attach a list with	ox	this is for t	he whole group,	
		•	•	n required to file For	•				
The ex	tension is for t	_, 20 <u>08</u> _ , to file he organization's re		ization return for the	organization nar	med above.			
► <u>X</u>	,								
•	tax year begii	nning	, 20, a	and ending	, 20	·			
2 If this t	ax year is for l	less than 12 months	, check reason:	Initial return	Final retu	rn Cl	nange in a	ccounting period	
				or 6069, enter the t			3a \$		0.
b If this a made.	application is for Include any pr	or Form 990-PF or 9 ior year overpaymen	90-T, enter any rent allowed as a cr	efundable credits and edit	d estimated tax p	ayments ·····	3b \$		0.
deposit	t with FTD cou	pon or, if required, b	oy using EFTPS (E	ayment with this forn Electronic Federal Ta	ax Payment Syste	em).	3c \$		0.
Caution. If you payment inst		make an electronic	fund withdrawal	with this Form 8868,	see Form 8453-E	EO and Form	8879-EO f	or	

FIFZ0501 04/16/08

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.